

31/12/2023



# INVESTMENT PORTFOLIO & FUNDING

## QUARTERLY FACT SHEET



### MAIN FEATURES INVESTMENT PORTFOLIO

#### IN A NUTSHELL

Number of active partner lending institutions (PLIs)

**79**

Number of target countries

**15**

Investment portfolio committed

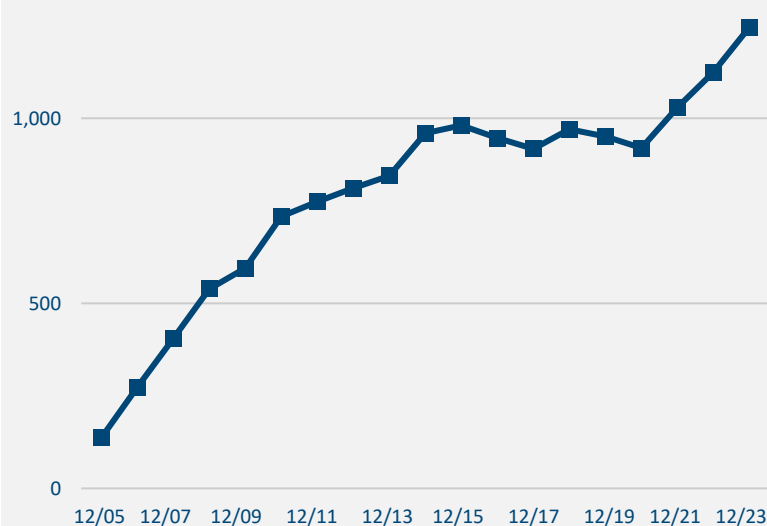
**EUR 1,243.4 million**

Investments approved since inception

**EUR 4.6 billion**

#### INVESTMENT PORTFOLIO COMMITTED

(EUR million)



#### INVESTMENT PORTFOLIO COMMITTED

(based on committed portfolio)

##### Southeast Europe Region (SEE)

No. of PLIs

Country	Percentage	No. of PLIs
Romania	15.0%	9
Türkiye	12.4%	9
Bosnia and Herzegovina	9.8%	11
Serbia	9.5%	5
Bulgaria	4.4%	2
Kosovo	3.7%	4
North Macedonia	2.6%	4
Montenegro	2.5%	3
Croatia	2.4%	1
Albania	0.1%	1

##### European Neighbourhood Region (ENR)

No. of PLIs

Country	Percentage	No. of PLIs
Georgia	14.3%	10
Armenia	6.2%	4
Ukraine	4.1%	7
Moldova	3.7%	4
Azerbaijan	1.2%	2

TOTAL PORTFOLIO COMMITTED

EUR 1,243.4 million

#### MAIN FUNDING FEATURES

##### SUBSCRIPTIONS (NAV)\*

Instrument	Percentage	EUR million
Notes - Senior	21%	259
Notes - Junior	7%	87
A Shares - Senior	20%	249
B Shares - Mezzanine	6%	70
L Shares - FX Risk	11%	140
C Shares - First Loss	35%	429

SUBSCRIBED

EUR 1,234.5 million

Open Commitments

EUR 55.8 million

\*Based on NAV figures Q4|2023

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# INVESTMENT PORTFOLIO & FUNDING

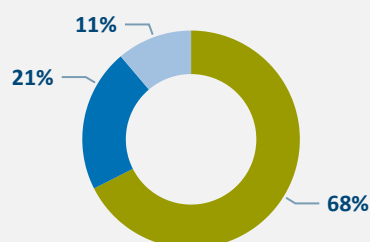
## QUARTERLY FACT SHEET

### FEATURES OF INVESTMENT PORTFOLIO COMMITTED

Based on portfolio data as at 31 December 2023

#### INVESTMENT PORTFOLIO BY PRODUCT

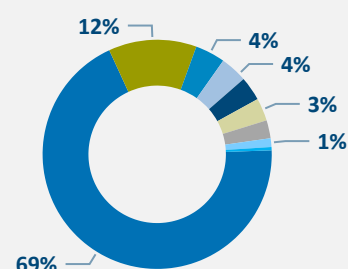
(based on amount committed)



- Micro and small enterprises
- Rural MSE
- Housing

#### INVESTMENT PORTFOLIO BY CURRENCY

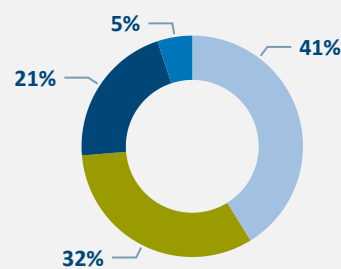
(based on amount committed)



- EUR 68.7%
- USD 12.4%
- GEL 4.2%
- UAH 3.8%
- RON 3.4%
- RSD 3.2%
- MDL 2.5%
- AMD 1.2%

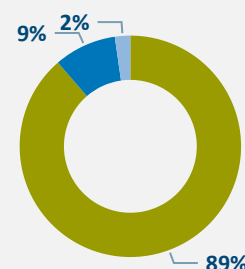
#### INVESTMENT PORTFOLIO BY ORIGINAL MATURITY

(based on amount committed)



MSE

- up to 3 years
- over 3 up to 5 years

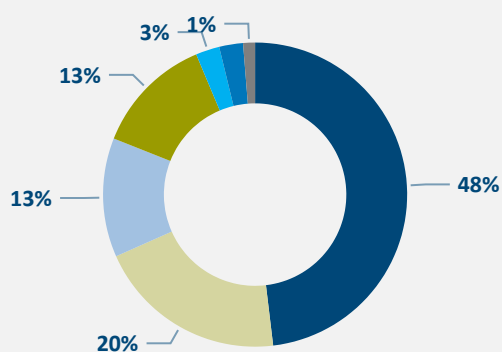


Housing loans

- over 5 up to 10 years
- over 10 years

#### INVESTMENT PORTFOLIO COMMITTED BY TYPE OF PLI

(based on number of PLIs)



##### Banks (63%)

- 38 Banks (63%)

##### Microfinance institutions (19%)

- 16 Microfinance institutions (8%)
- 10 MSME banks (11%)

##### Non-bank financial institutions (NBFI) (18%)

- 10 Leasing-companies (9%)
- 2 Holding companies or Group of FIs (5%)
- 2 Agri-finance companies (3%)
- 1 Funds & platforms (1%)

#### Lead Investor and Initiator

**KfW**  
Dr. Klaus Müller  
Email Klaus.Müller@kfw.de  
Phone +49 (0) 69 74 31 35 95

#### Advisor

**Finance in Motion GmbH**  
Ms. Sylvia Wisniwski  
Email S.Wisniwski@finance-in-motion.com  
Phone +49 (0) 69 271 035 150

#### Manager

**Hauck & Aufhäuser Fund Services S.A.**  
Mr. Christoph Kraiker  
Email Cristoph.Kraiker@hal-privatbank.com  
Phone +352 (0) 45 1314 510

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