

Q3 2016

INVESTMENT PORTFOLIO & FUNDING

QUARTERLY FACT SHEET



MAIN FEATURES INVESTMENT PORTFOLIO

Based on portfolio data as at 30 September 2016

IN A NUTSHELL

Number of active partner lending institutions (PLIs)

72

Number of target countries

15

Investment portfolio outstanding

EUR 844.9 million

Investments approved since inception

EUR 2.3 billion

INVESTMENT PORTFOLIO

(based on outstanding portfolio)

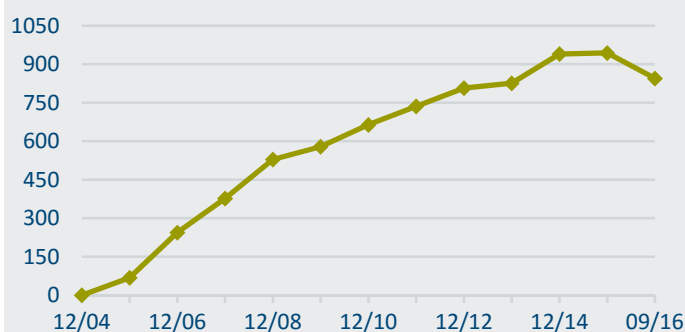
Southeast Europe Region (SEE)		No of PLIs
Albania	2%	4
Bosnia and Herzegovina	7%	13
Croatia	1%	1
FYR Macedonia	4%	4
Kosovo	1%	3
Montenegro	2%	4
Romania	5%	5
Serbia	11%	6
Turkey	29%	10

European Neighbourhood Region (ENR)		No of PLIs
Armenia	7%	4
Azerbaijan	2%	3
Belarus	3%	2
Georgia	16%	7
Moldova	1%	2
Ukraine	3%	2
Regional	6%	2

TOTAL PORTFOLIO EUR 844.9 million

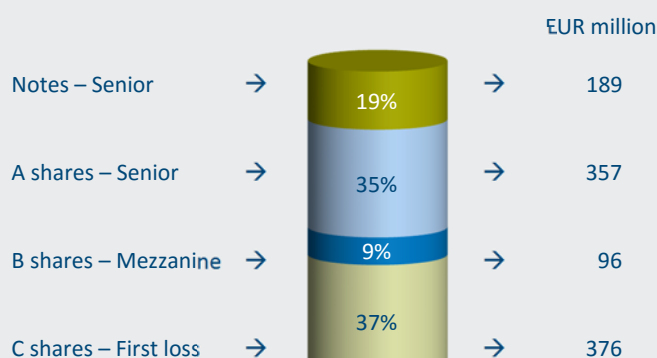
INVESTMENT PORTFOLIO OUTSTANDING

(EUR million)



MAIN FUNDING FEATURES

COMMITMENTS FROM INVESTORS



TOTAL COMMITMENTS EUR 1.02 billion

SUBSCRIBED EUR 964.1 million

Q3 2016

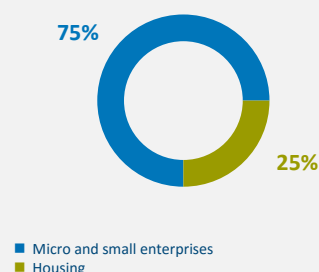
INVESTMENT PORTFOLIO & FUNDING QUARTERLY FACT SHEET

MAIN FEATURES OF INVESTMENT PORTFOLIO

Based on portfolio data as at 30 September 2016

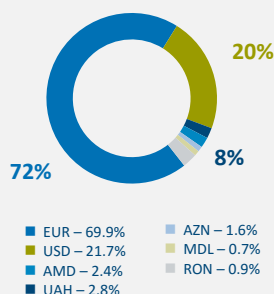
INVESTMENT PORTFOLIO BY PRODUCT

(based on amount outstanding)



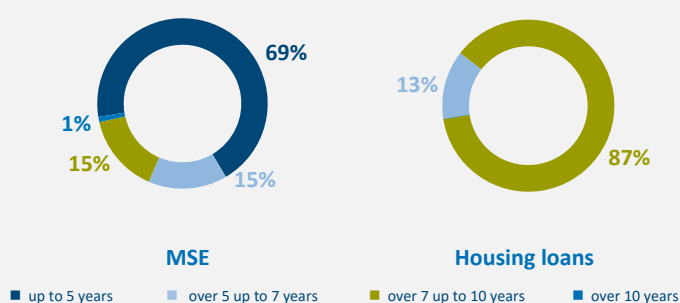
INVESTMENT PORTFOLIO BY CURRENCY

(based on amount outstanding)



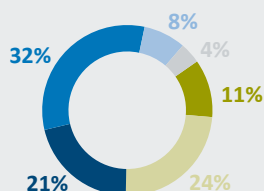
INVESTMENT PORTFOLIO BY ORIGINAL MATURITY

(based on amount outstanding)



INVESTMENT PORTFOLIO BY TYPE OF PLI

based on number of PLIs



Commercial banks (53%)

- 15 Large banks (21%)
- 23 Small and medium banks (32%)

Microfinance institutions (35%)

- 8 Microfinance banks (11%)
- 17 Microcredit organisations (24%)

Non-bank financial institutions (NBFIs) (12%)

- 6 Leasing-companies (8%)
- 3 Other NBFIs (4%)

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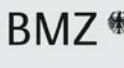
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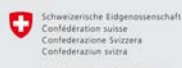
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