
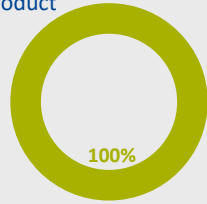
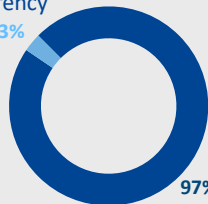


INVESTMENT PORTFOLIO COMMITTED	DEVELOPMENT PERFORMANCE	
Number of active partner lending institutions (PLI) 1	Number of borrowers 246	Sub-loan portfolio outstanding EUR 0.5 million
Total committed portfolio amount EUR 2.8 million	Avg. outstanding MSE/Rural EUR 1,899	Avg. outstanding Housing -
Avg. investment committed per PLI EUR 2.8 million	Number sub-loans since inception 14,627	Sub-loans since inception EUR 113.3 million
Portfolio committed by product	Outstanding sub-loan by product	by currency
 <ul style="list-style-type: none"> Micro and small enterprises Rural Housing 	 <ul style="list-style-type: none"> Micro and small enterprises Rural Housing 	 <ul style="list-style-type: none"> ALL (as local currency) EUR

Overview EFSE portfolio share		DEVELOPMENT FACILITY			
Albania – 0.4%	2.8	Number of projects since inception	Volume of projects since inception		
SEE ¹ total – 62%	535.3	Albania	37	Albania	EUR 3.4 million
EFSE total – 100%	866.2	Total	542	Total	EUR 33.8 million
in EUR million		Share	7%	Share	10%

¹ SEE = Southeast Europe (Albania, Bosnia and Herzegovina, Bulgaria, Croatia, North Macedonia, Kosovo*, Montenegro, Romania, Serbia, Turkey)

CURRENT PARTNER LENDING INSTITUTIONS (INVESTMENT PORTFOLIO)

Institution Type	PLI	Initial investment (EUR million)
Microcredit Organization	FED Invest	3.0

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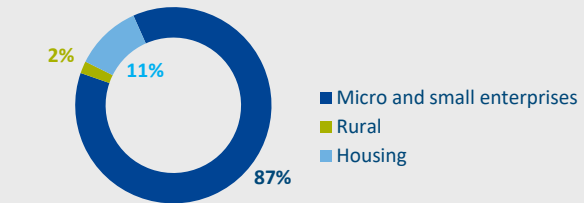
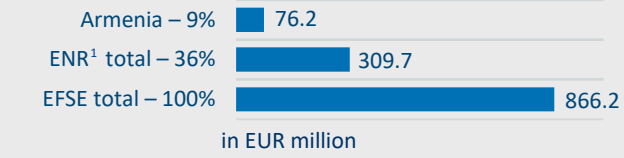
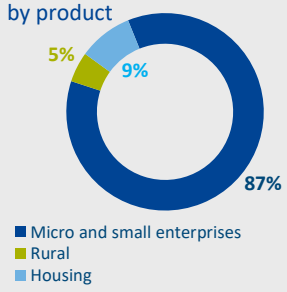
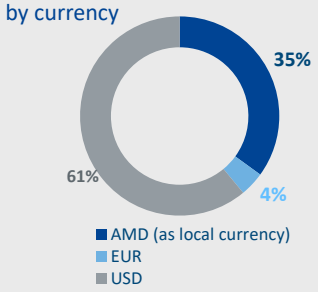
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Investment activities of the European Fund for Southeast Europe (EFSE), supported by:



INVESTMENT PORTFOLIO COMMITTED		DEVELOPMENT PERFORMANCE	
Number of active partner lending institutions (PLI)	5	Number of borrowers	4,294
Total committed portfolio amount	EUR 76.2 million	Sub-loan portfolio outstanding	EUR 46.0 million
Avg. investment committed per PLI	EUR 15.2 million	Avg. outstanding MSE/Rural	EUR 10,030
Portfolio committed by product		Number sub-loans since inception	60,002
Overview EFSE portfolio share		Sub-loans since inception	EUR 638.0 million
		Outstanding sub-loan by product	
		by currency	
		DEVELOPMENT FACILITY	
		Number of projects since inception	
		Armenia	46
		Total	542
		Share	8%
		Volume of projects since inception	
		Armenia	EUR 1.4 million
		Total	EUR 33.8 million
		Share	4%

CURRENT PARTNER LENDING INSTITUTIONS (INVESTMENT PORTFOLIO)		
Institution Type	PLI	Initial investment (EUR million)
Commercial Bank	ACBA	39.4
Commercial Bank	Araratbank	26.1
Commercial Bank	Inecobank	26.7
Microcredit Organization	SEF International	2.3
Leasing Company	ACBA Leasing	3.9

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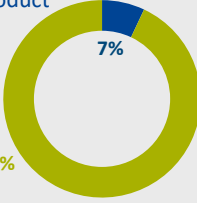
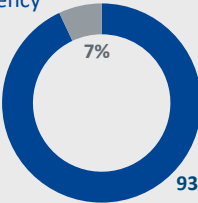
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INVESTMENT PORTFOLIO COMMITTED		DEVELOPMENT PERFORMANCE																						
Number of active partner lending institutions (PLI) 1		Number of borrowers 167	Sub-loan portfolio outstanding EUR 0.7 million																					
Total committed portfolio amount EUR 1.1 million		Avg. outstanding MSE/Rural EUR 4,467	Avg. outstanding Housing -																					
Avg. investment committed per PLI EUR 1.1 million		Number sub-loans since inception 54,203	Sub-loans since inception EUR 228.2 million																					
Portfolio committed by product		Outstanding sub-loan by product	by currency																					
 <ul style="list-style-type: none"> Micro and small enterprises Rural Housing 		 <ul style="list-style-type: none"> Micro and small enterprises Rural Housing 	 <ul style="list-style-type: none"> AZN (as local currency) USD 																					
Overview EFSE portfolio share		DEVELOPMENT FACILITY																						
<table border="1"> <tr> <td>Azerbaijan – 0.1%</td> <td>1.1</td> </tr> <tr> <td>ENR¹ total – 36%</td> <td>309.7</td> </tr> <tr> <td>EFSE total – 100%</td> <td>866.2</td> </tr> </table> <p>in EUR million</p>	Azerbaijan – 0.1%	1.1	ENR ¹ total – 36%	309.7	EFSE total – 100%	866.2		<table border="1"> <tr> <td>Number of projects since inception</td> <td></td> <td>Volume of projects since inception</td> <td></td> </tr> <tr> <td>Azerbaijan</td> <td>22</td> <td>Azerbaijan</td> <td>EUR 0.7 million</td> </tr> <tr> <td>Total</td> <td>542</td> <td>Total</td> <td>EUR 33.8 million</td> </tr> <tr> <td>Share</td> <td>4%</td> <td>Share</td> <td>2%</td> </tr> </table>	Number of projects since inception		Volume of projects since inception		Azerbaijan	22	Azerbaijan	EUR 0.7 million	Total	542	Total	EUR 33.8 million	Share	4%	Share	2%
Azerbaijan – 0.1%	1.1																							
ENR ¹ total – 36%	309.7																							
EFSE total – 100%	866.2																							
Number of projects since inception		Volume of projects since inception																						
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Total	542	Total	EUR 33.8 million																					
Share	4%	Share	2%																					

¹ ENR = European Neighborhood Region (Armenia, Azerbaijan, Belarus, Georgia, Moldova, Ukraine)

CURRENT PARTNER LENDING INSTITUTIONS (INVESTMENT PORTFOLIO)

Institution Type	PLI	Initial investment (EUR million)
Microfinance Bank	AccessBank	2.2

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INVESTMENT PORTFOLIO COMMITTED		DEVELOPMENT PERFORMANCE	
Number of active partner lending institutions (PLI)	2	Number of borrowers	917
Total committed portfolio amount	EUR 8.9 million	Sub-loan portfolio outstanding	EUR 18.5 million
Avg. investment committed per PLI	EUR 4.5 million	Avg. outstanding MSE/Rural	EUR 20,174
Portfolio committed by product		Avg. outstanding Housing	-
		Number sub-loans since inception	3,452
		Sub-loans since inception	EUR 80.1 million
		Outstanding sub-loan by product	
		by currency	

Overview EFSE portfolio share		DEVELOPMENT FACILITY	
Belarus – 1%	8.9	Number of projects since inception	
ENR ¹ total – 36%	309.7	Belarus	12
EFSE total – 100%	866.2	Total	542
in EUR million		Share	2%
		Volume of projects since inception	
		Belarus	EUR 0.1 million
		Total	EUR 33.8 million
		Share	0.4%

CURRENT PARTNER LENDING INSTITUTIONS (INVESTMENT PORTFOLIO)

Institution Type	PLI	Initial investment (EUR million)
Commercial Bank	Belinvestbank	15.0
Commercial Bank	Belarusky Narodny Bank	5.8

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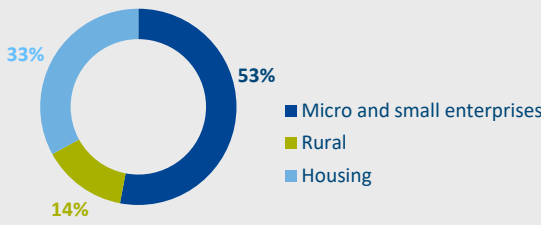
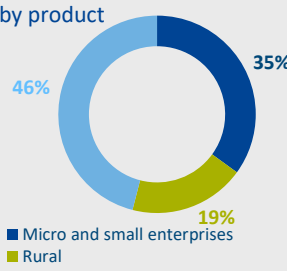
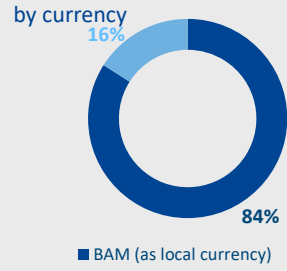
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INVESTMENT PORTFOLIO COMMITTED		DEVELOPMENT PERFORMANCE	
Number of active partner lending institutions (PLI) 12		Number of borrowers 15,855	Sub-loan portfolio outstanding EUR 79.7 million
Total committed portfolio amount EUR 81.9 million		Avg. outstanding MSE/Rural EUR 3,084	Avg. outstanding Housing EUR 18,102
Avg. investment committed per PLI EUR 6.8 million		Number sub-loans since inception 196,098	Sub-loans since inception EUR 734.0 million
Portfolio committed by product		Outstanding sub-loan by product	by currency
 <p>■ Micro and small enterprises ■ Rural ■ Housing</p>		 <p>■ Micro and small enterprises ■ Rural ■ Housing</p>	 <p>■ BAM (as local currency) ■ EUR (as currency board)</p>
Overview EFSE portfolio share		DEVELOPMENT FACILITY	
<p>BiH – 9% 81.9</p> <p>SEE¹ total – 62% 535.3</p> <p>EFSE total – 100% 866.2</p> <p>in EUR million</p>		Number of projects since inception	Volume of projects since inception
		BiH 136	BiH EUR 5.4 million
		Total 542	Total EUR 33.8 million
		Share 25%	Share 16%

¹ SEE = Southeast Europe (Albania, Bosnia and Herzegovina, Bulgaria, Croatia, North Macedonia, Kosovo*, Montenegro, Romania, Serbia, Turkey)

CURRENT PARTNER LENDING INSTITUTIONS (INVESTMENT PORTFOLIO)

Institution Type	PLI	Initial investment (EUR million)	Institution Type	PLI	Initial investment (EUR million)
Commercial Bank	Addiko	8.0	Microcredit Organization	MI-BOSPO	8.5
Commercial Bank	Intesa Sanpaolo Banka	17.0	Microcredit Organization	Mikrofin	25.0
Commercial Bank	NLB Banka Sarajevo	5.0	Microcredit Organization	Partner	9.0
Commercial Bank	Raiffeisen Bank BA	30.0	Microcredit Organization	Sunrise	1.5
Leasing Company	Raiffeisen Leasing	9.0	Microfinance Bank	MF Banka	10.5
Microcredit Organization	MCC EKI	19.0			
Microcredit Organization	MCF EKI	3.0			

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INVESTMENT PORTFOLIO COMMITTED		DEVELOPMENT PERFORMANCE																							
Number of active partner lending institutions (PLI)	6	Number of borrowers	26,079																						
Total committed portfolio amount	EUR 132.8 million	Sub-loan portfolio outstanding	EUR 189,5 million																						
Avg. investment committed per PLI	EUR 22.1 million	Avg. outstanding MSE/Rural	EUR 6,044																						
Portfolio committed by product		Number sub-loans since inception	89,766																						
		Sub-loans since inception	EUR 1,157.8 million																						
		Outstanding sub-loan by product																							
		by currency																							
Overview EFSE portfolio share		DEVELOPMENT FACILITY																							
<table border="1"> <tr> <td>Georgia – 15%</td> <td>132.8</td> </tr> <tr> <td>ENR¹ total – 36%</td> <td>309.7</td> </tr> <tr> <td>EFSE total – 100%</td> <td>866.2</td> </tr> </table> <p>in EUR million</p>		Georgia – 15%	132.8	ENR ¹ total – 36%	309.7	EFSE total – 100%	866.2	<table border="1"> <tr> <td>Number of projects since inception</td> <td></td> <td>Volume of projects since inception</td> <td></td> </tr> <tr> <td>Georgia</td> <td>50</td> <td>Georgia</td> <td>EUR 3.3 million</td> </tr> <tr> <td>Total</td> <td>542</td> <td>Total</td> <td>EUR 33.8 million</td> </tr> <tr> <td>Share</td> <td>9%</td> <td>Share</td> <td>10%</td> </tr> </table>		Number of projects since inception		Volume of projects since inception		Georgia	50	Georgia	EUR 3.3 million	Total	542	Total	EUR 33.8 million	Share	9%	Share	10%
Georgia – 15%	132.8																								
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EFSE total – 100%	866.2																								
Number of projects since inception		Volume of projects since inception																							
Georgia	50	Georgia	EUR 3.3 million																						
Total	542	Total	EUR 33.8 million																						
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¹ ENR = European Neighborhood Region (Armenia, Azerbaijan, Belarus, Georgia, Moldova, Ukraine)

CURRENT PARTNER LENDING INSTITUTIONS (INVESTMENT PORTFOLIO)

Institution Type	PLI	Initial investment (EUR million)
Commercial Bank	Bank of Georgia	65.4
Commercial Bank	BGEO Group	8.7
Commercial Bank	TBC Bank GE	72.5
Commercial Bank	Basisbank	14.1
Microcredit Organization	Crystal	4.6

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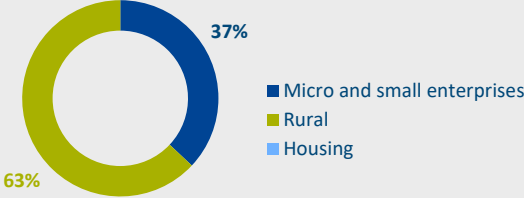
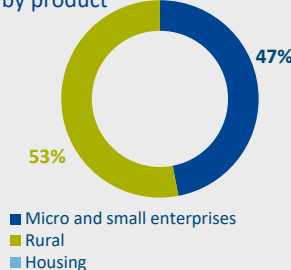
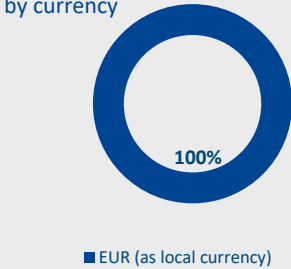
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Investment activities of the European Fund for Southeast Europe (EFSE), supported by:



INVESTMENT PORTFOLIO COMMITTED		DEVELOPMENT PERFORMANCE																							
Number of active partner lending institutions (PLI)	5	Number of borrowers	4,091																						
Total committed portfolio amount	EUR 22.3 million	Avg. outstanding MSE/Rural	EUR 4,193																						
Avg. investment committed per PLI	EUR 4.5 million	Number sub-loans since inception	92,894																						
Portfolio committed by product		Outstanding sub-loan by product																							
																									
Overview EFSE portfolio share		DEVELOPMENT FACILITY																							
<table border="1"> <tr> <td>Kosovo – 3%</td> <td>22,3</td> </tr> <tr> <td>SEE¹ total – 62%</td> <td>535,3</td> </tr> <tr> <td>EFSE total – 100%</td> <td>866,2</td> </tr> </table> <p>in EUR million</p>		Kosovo – 3%	22,3	SEE ¹ total – 62%	535,3	EFSE total – 100%	866,2	<table border="1"> <tr> <td>Number of projects since inception</td> <td></td> <td>Volume of projects since inception</td> <td></td> </tr> <tr> <td>Kosovo</td> <td>84</td> <td>Kosovo</td> <td>EUR 3.4 million</td> </tr> <tr> <td>Total</td> <td>542</td> <td>Total</td> <td>EUR 33.8 million</td> </tr> <tr> <td>Share</td> <td>15%</td> <td>Share</td> <td>10%</td> </tr> </table>		Number of projects since inception		Volume of projects since inception		Kosovo	84	Kosovo	EUR 3.4 million	Total	542	Total	EUR 33.8 million	Share	15%	Share	10%
Kosovo – 3%	22,3																								
SEE ¹ total – 62%	535,3																								
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Number of projects since inception		Volume of projects since inception																							
Kosovo	84	Kosovo	EUR 3.4 million																						
Total	542	Total	EUR 33.8 million																						
Share	15%	Share	10%																						
<p>¹ SEE = Southeast Europe (Albania, Bosnia and Herzegovina, Bulgaria, Croatia, North Macedonia, Kosovo*, Montenegro, Romania, Serbia, Turkey)</p>																									

CURRENT PARTNER LENDING INSTITUTIONS (INVESTMENT PORTFOLIO)

Institution Type	PLI	Initial investment (EUR million)
Commercial Bank	BpB	1.5
Commercial Bank	BKT Kosovo	10.0
Microcredit Organization	AfK	4.0
Microcredit Organization	KEP Trust	6.0
Microcredit Organization	KRK	6.4

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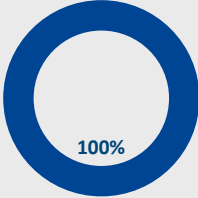
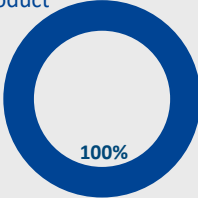
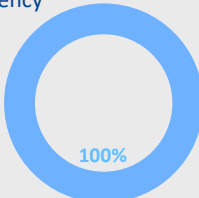
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Investment activities of the European Fund for Southeast Europe (EFSE), supported by:



INVESTMENT PORTFOLIO COMMITTED		DEVELOPMENT PERFORMANCE							
Number of active partner lending institutions (PLI)	1	Number of borrowers	311						
Total committed portfolio amount	EUR 3.3 million	Sub-loan portfolio outstanding	EUR 3.0 million						
Avg. investment committed per PLI	EUR 3.3 million	Avg. outstanding MSE/Rural	EUR 9,729						
Portfolio committed by product	 <ul style="list-style-type: none"> Micro and small enterprises Rural Housing 	Number sub-loans since inception	17,269						
Overview EFSE portfolio share	<table border="1"> <tr> <td>Moldova – 0.4%</td> <td>3.3</td> </tr> <tr> <td>ENR¹ total – 36%</td> <td>309.7</td> </tr> <tr> <td>EFSE total – 100%</td> <td>866.2</td> </tr> </table> <p>in EUR million</p>	Moldova – 0.4%	3.3	ENR ¹ total – 36%	309.7	EFSE total – 100%	866.2	Avg. outstanding Housing	-
Moldova – 0.4%	3.3								
ENR ¹ total – 36%	309.7								
EFSE total – 100%	866.2								
		Sub-loans since inception	EUR 169.8 million						
		Outstanding sub-loan by product	 <ul style="list-style-type: none"> Micro and small enterprises Rural Housing 						
		by currency	 <ul style="list-style-type: none"> EUR 						
		DEVELOPMENT FACILITY							
		Number of projects since inception							
		Moldova	72						
		Total	542						
		Share	13%						
		Volume of projects since inception							
		Moldova	EUR 2.4 million						
		Total	EUR 33.8 million						
		Share	7%						

CURRENT PARTNER LENDING INSTITUTIONS (INVESTMENT PORTFOLIO)

Institution Type	PLI	Initial investment (EUR million)
Leasing Company	BT Leasing MD	5.8

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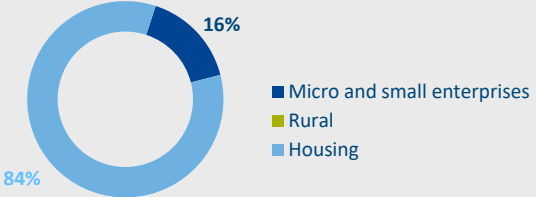
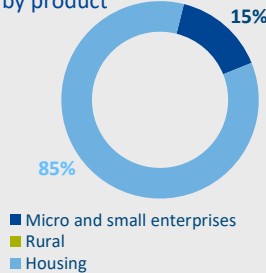
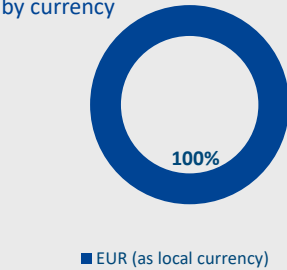
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INVESTMENT PORTFOLIO COMMITTED	DEVELOPMENT PERFORMANCE	
Number of active partner lending institutions (PLI) 3	Number of borrowers 3,354	Sub-loan portfolio outstanding EUR 38.1 million
Total committed portfolio amount EUR 42.2 million	Avg. outstanding MSE/Rural EUR 2,374	Avg. outstanding Housing EUR 36,659
Avg. investment committed per PLI EUR 14.1 million	Number sub-loans since inception 39,825	Sub-loans since inception EUR 246.0 million
Portfolio committed by product	Outstanding sub-loan by product	by currency
 <ul style="list-style-type: none"> Micro and small enterprises Rural Housing 	 <ul style="list-style-type: none"> Micro and small enterprises Rural Housing 	 <ul style="list-style-type: none"> EUR (as local currency)

Overview EFSE portfolio share	DEVELOPMENT FACILITY	
Montenegro – 5% 42.2	Number of projects since inception	Volume of projects since inception
SEE ¹ total – 62% 535.3	Montenegro 42	Montenegro EUR 1.2 million
EFSE total – 100% 866.2	Total 542	Total EUR 33.8 million
in EUR million	Share 8%	Share 3%
¹ SEE = Southeast Europe (Albania, Bosnia and Herzegovina, Bulgaria, Croatia, North Macedonia, Kosovo*, Montenegro, Romania, Serbia, Turkey)		

CURRENT PARTNER LENDING INSTITUTIONS (INVESTMENT PORTFOLIO)		
Institution Type	PLI	Initial investment (EUR million)
Commercial Bank	CKB	10.0
Commercial Bank	Erste Bank Podgorica	30.0
Microcredit Organization	Alter Modus	10.0

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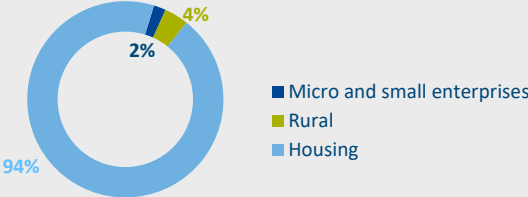
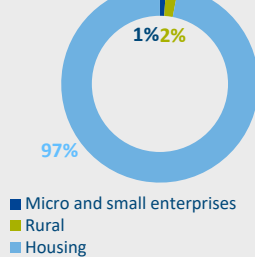
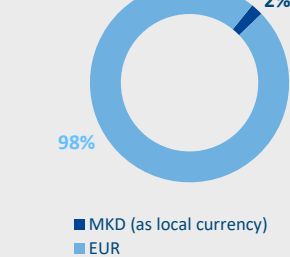
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Q2 2021

North Macedonia

COUNTRY FACT SHEET

INVESTMENT PORTFOLIO COMMITTED	DEVELOPMENT PERFORMANCE	
Number of active partner lending institutions (PLI) 3	Number of borrowers 2,269	Sub-loan portfolio outstanding EUR 63.3 million
Total committed portfolio amount EUR 38.6 million	Avg. outstanding MSE/Rural EUR 4,145	Avg. outstanding Housing EUR 32,817
Avg. investment committed per PLI EUR 12.9 million	Number sub-loans since inception 10,813	Sub-loans since inception EUR 214.8 million
Portfolio committed by product	Outstanding sub-loan by product	by currency
 <ul style="list-style-type: none"> Micro and small enterprises Rural Housing 	 <ul style="list-style-type: none"> Micro and small enterprises Rural Housing 	 <ul style="list-style-type: none"> MKD (as local currency) EUR

Overview EFSE portfolio share	DEVELOPMENT FACILITY												
<p>North Macedonia – 4% 38,6</p> <p>SEE¹ total – 62% 535,3</p> <p>EFSE total – 100% 866,2</p> <p>in EUR million</p> <p><small>¹ SEE = Southeast Europe (Albania, Bosnia and Herzegovina, Bulgaria, Croatia, North Macedonia, Kosovo*, Montenegro, Romania, Serbia, Turkey)</small></p>	<p>Number of projects since inception</p> <table border="1"> <tr> <td>North Macedonia</td> <td>36</td> </tr> <tr> <td>Total</td> <td>542</td> </tr> <tr> <td>Share</td> <td>7%</td> </tr> </table> <p>Volume of projects since inception</p> <table border="1"> <tr> <td>North Macedonia</td> <td>EUR 0.9 million</td> </tr> <tr> <td>Total</td> <td>EUR 33.8 million</td> </tr> <tr> <td>Share</td> <td>3%</td> </tr> </table>	North Macedonia	36	Total	542	Share	7%	North Macedonia	EUR 0.9 million	Total	EUR 33.8 million	Share	3%
North Macedonia	36												
Total	542												
Share	7%												
North Macedonia	EUR 0.9 million												
Total	EUR 33.8 million												
Share	3%												

CURRENT PARTNER LENDING INSTITUTIONS (INVESTMENT PORTFOLIO)		
Institution Type	PLI	Initial investment (EUR million)
Commercial Bank	Halkbank MK	35.0
Commercial Bank	Ohridska Banka	25.0
Microcredit Organization	Horizonti	2.6

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INVESTMENT PORTFOLIO COMMITTED		DEVELOPMENT PERFORMANCE	
Number of active partner lending institutions (PLI)	8	Number of borrowers	13,656
Total committed portfolio amount	EUR 134.3 million	Sub-loan portfolio outstanding	EUR 204.5 million
Avg. investment committed per PLI	EUR 16.8 million	Avg. outstanding MSE/Rural	EUR 14,978
Portfolio committed by product		Avg. outstanding Housing	-
		Number sub-loans since inception	83,839
		Sub-loans since inception	EUR 1,111.2 million
		Outstanding sub-loan by product	
		by currency	
Overview EFSE portfolio share		DEVELOPMENT FACILITY	
Romania – 15%	134.3	Number of projects since inception	
SEE ¹ total – 62%	535.3	Romania	51
EFSE total – 100%	866.2	Total	542
		Share	9%
		Volume of projects since inception	
		Romania	EUR 1.7 million
		Total	EUR 33.8 million
		Share	5%

CURRENT PARTNER LENDING INSTITUTIONS (INVESTMENT PORTFOLIO)

Institution Type	PLI	Initial investment (EUR million)	Institution Type	PLI	Initial investment (EUR million)
Commercial Bank	Alpha Bank	29.9	Leasing Company	Garanti Leasing RO	32.0
Commercial Bank	Banca Transilvania	45.0	Other NBFi	Agricover	32.7
Microcredit Organization	BT Microfinantare	14.0			
Microcredit Organization	Patria Credit	8.0			
Microcredit Organization	Vitas Romania	4.0			
Leasing Company	BT Leasing RO	20.0			

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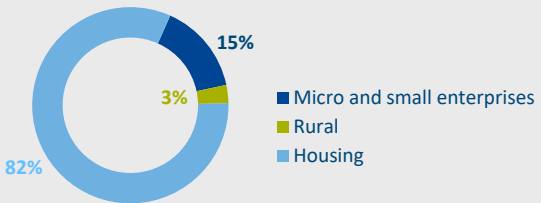
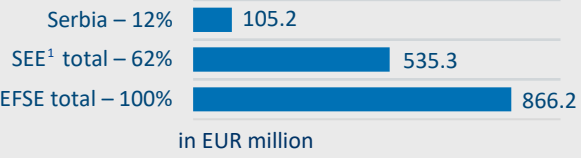
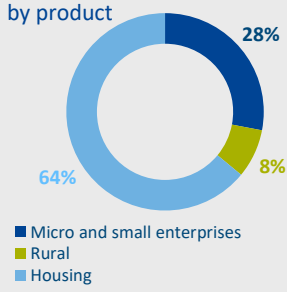
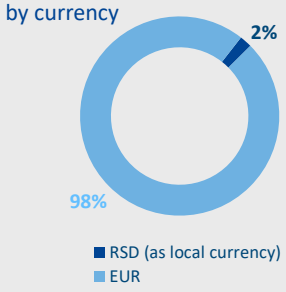
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INVESTMENT PORTFOLIO COMMITTED		DEVELOPMENT PERFORMANCE	
Number of active partner lending institutions (PLI)	3	Number of borrowers	12,613
Total committed portfolio amount	EUR 105.2 million	Sub-loan portfolio outstanding	EUR 140.8 million
Avg. investment committed per PLI	EUR 35.1 million	Avg. outstanding MSE/Rural	EUR 5,261
Portfolio committed by product		Number sub-loans since inception	119,405
Overview EFSE portfolio share		Sub-loans since inception	EUR 1,318.7 million
	<p>¹ SEE = Southeast Europe (Albania, Bosnia and Herzegovina, Bulgaria, Croatia, North Macedonia, Kosovo*, Montenegro, Romania, Serbia, Turkey)</p>	Outstanding sub-loan by product	
		by currency	
		DEVELOPMENT FACILITY	
		Number of projects since inception	
		Serbia	52
		Total	542
		Share	10%
		Volume of projects since inception	
		Serbia	EUR 2.2 million
		Total	EUR 33.8 million
		Share	6%

CURRENT PARTNER LENDING INSTITUTIONS (INVESTMENT PORTFOLIO)

Institution Type	PLI	Initial investment (EUR million)
Commercial Bank	Halkbank RS	10.0
Commercial Bank	UniCredit Bank RS	105.0
Microfinance Bank	Opportunity Bank RS	18.0

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INVESTMENT PORTFOLIO COMMITTED		DEVELOPMENT PERFORMANCE	
Number of active partner lending institutions (PLI)	7	Number of borrowers	15,416
Total committed portfolio amount	EUR 108.2 million	Sub-loan portfolio outstanding	EUR 143.2 million
Avg. investment committed per PLI	EUR 15.5 million	Avg. outstanding MSE/Rural	EUR 9,292
Portfolio committed by product		Avg. outstanding Housing	-
		Number sub-loans since inception	284,452
		Sub-loans since inception	EUR 1,724.7 million
		Outstanding sub-loan by product	
		by currency	
Overview EFSE portfolio share		DEVELOPMENT FACILITY	
Turkey – 12%	108.2	Number of projects since inception	
SEE ¹ total – 62%	535.3	Turkey	35
EFSE total – 100%	866.2	Total	542
	in EUR million	Share	6%
		Volume of projects since inception	
		Turkey	EUR 3.6 million
		Total	EUR 33.8 million
		Share	11%

CURRENT PARTNER LENDING INSTITUTIONS (INVESTMENT PORTFOLIO)

Institution Type	PLI	Initial investment (EUR million)	Institution Type	PLI	Initial investment (EUR million)
Commercial Bank	Alternatifbank	30.0	Leasing Company	Garanti Leasing TR	25.0
Commercial Bank	Denizbank	20.0	Leasing Company	Yapi Kredi Leasing	43.0
Commercial Bank	Finansbank	33.9			
Commercial Bank	Garanti Bank, Turkey	19.8			
Leasing Company	QNB Finans Leasing	10.0			

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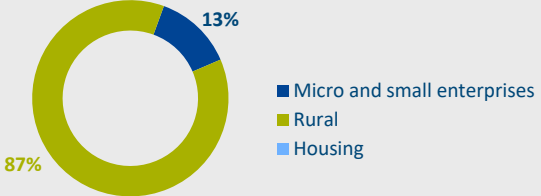
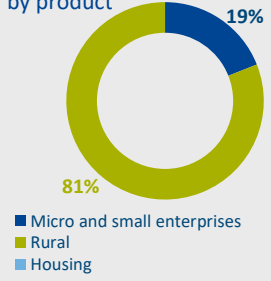
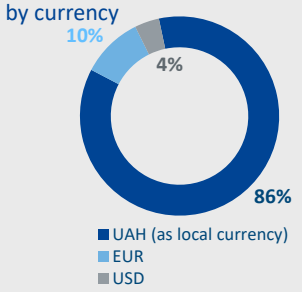
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INVESTMENT PORTFOLIO COMMITTED		DEVELOPMENT PERFORMANCE																							
Number of active partner lending institutions (PLI)	5	Number of borrowers	1,161																						
Total committed portfolio amount	EUR 87.4 million	Avg. outstanding MSE/Rural	EUR 57,514																						
Avg. investment committed per PLI	EUR 17.5 million	Number sub-loans since inception	4,609																						
Portfolio committed by product		Outstanding sub-loan by product																							
																									
Overview EFSE portfolio share		DEVELOPMENT FACILITY																							
<table border="1"> <tr> <td>Ukraine – 10%</td> <td>87.4</td> </tr> <tr> <td>ENR¹ total – 36%</td> <td>309.7</td> </tr> <tr> <td>EFSE total – 100%</td> <td>866.2</td> </tr> </table> <p>in EUR million</p>		Ukraine – 10%	87.4	ENR ¹ total – 36%	309.7	EFSE total – 100%	866.2	<table border="1"> <tr> <td>Number of projects since inception</td> <td></td> <td>Volume of projects since inception</td> <td></td> </tr> <tr> <td>Ukraine</td> <td>30</td> <td>Ukraine</td> <td>EUR 0.8 million</td> </tr> <tr> <td>Total</td> <td>542</td> <td>Total</td> <td>EUR 33.8 million</td> </tr> <tr> <td>Share</td> <td>6%</td> <td>Share</td> <td>2%</td> </tr> </table>		Number of projects since inception		Volume of projects since inception		Ukraine	30	Ukraine	EUR 0.8 million	Total	542	Total	EUR 33.8 million	Share	6%	Share	2%
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Total	542	Total	EUR 33.8 million																						
Share	6%	Share	2%																						
<p>¹ ENR = European Neighborhood Region (Armenia, Azerbaijan, Belarus, Georgia, Moldova, Ukraine)</p>																									

CURRENT PARTNER LENDING INSTITUTIONS (INVESTMENT PORTFOLIO)

Institution Type	PLI	Initial investment (EUR million)
Commercial Bank	Agroprosperis Bank	10.0
Commercial Bank	Kredo Bank	12.7
Commercial Bank	Bank Lviv	13.0
Commercial Bank	ProCredit Bank UA	40.0
Leasing Company	OTP Leasing	13.9

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