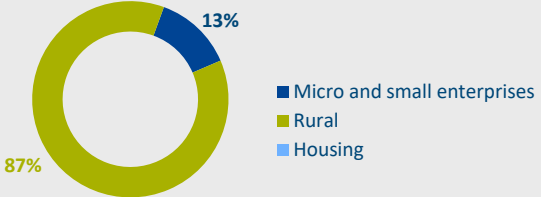
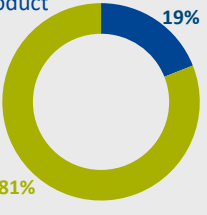
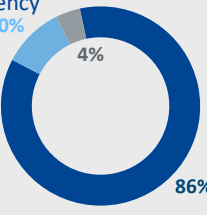


INVESTMENT PORTFOLIO COMMITTED	DEVELOPMENT PERFORMANCE	
Number of active partner lending institutions (PLI) 5	Number of borrowers 1,161	Sub-loan portfolio outstanding EUR 66.8 million
Total committed portfolio amount EUR 87.4 million	Avg. outstanding MSE/Rural EUR 57,514	Avg. outstanding Housing -
Avg. investment committed per PLI EUR 17.5 million	Number sub-loans since inception 4,609	Sub-loans since inception EUR 273.9 million
Portfolio committed by product	Outstanding sub-loan by product	by currency
 <ul style="list-style-type: none"> Micro and small enterprises Rural Housing 	 <ul style="list-style-type: none"> Micro and small enterprises Rural Housing 	 <ul style="list-style-type: none"> UAH (as local currency) EUR USD

Overview EFSE portfolio share	DEVELOPMENT FACILITY	
Ukraine – 10% 87.4	Number of projects since inception	Volume of projects since inception
ENR ¹ total – 36% 309.7	Ukraine 30	Ukraine EUR 0.8 million
EFSE total – 100% 866.2	Total 542	Total EUR 33.8 million
in EUR million	Share 6%	Share 2%
¹ ENR = European Neighborhood Region (Armenia, Azerbaijan, Belarus, Georgia, Moldova, Ukraine)		

CURRENT PARTNER LENDING INSTITUTIONS (INVESTMENT PORTFOLIO)		
Institution Type	PLI	Initial investment (EUR million)
Commercial Bank	Agroprosperis Bank	10.0
Commercial Bank	Kredo Bank	12.7
Commercial Bank	Bank Lviv	13.0
Commercial Bank	ProCredit Bank UA	40.0
Leasing Company	OTP Leasing	13.9

CONTACT INFORMATION		
KfW Development Bank (Initiator) Dr. Klaus Müller Email Dr-Klaus.Mueller@kfw.de Phone +49 (0) 69 74 31 35 95	Finance in Motion GmbH (Advisor) Ms. Sylvia Wisniwski Email S.Wisniwski@finance-in-motion.com Phone +49 (0) 69 271 035 150	Hauck & Aufhäuser Fund Services S.A. (Manager) Mr. Christoph Kraiker Email Christoph.Kraiker@hauck-aufhaeuser.com Phone +352 (0) 45 1314 510

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