

# Q1 2021

## INVESTMENT PORTFOLIO & FUNDING

### QUARTERLY FACT SHEET



#### MAIN FEATURES INVESTMENT PORTFOLIO

Based on portfolio data as at 31 March 2021

#### IN A NUTSHELL

Number of active partner lending institutions (PLIs)

**66**

Number of target countries

**14**

Investment portfolio committed

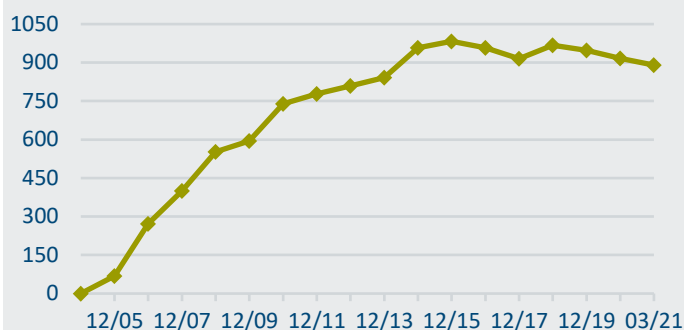
**EUR 890.0 million**

Investments approved since inception

**EUR 3.5 billion**

#### INVESTMENT PORTFOLIO COMMITTED

(EUR million)



#### INVESTMENT PORTFOLIO COMMITTED

(based on committed portfolio)

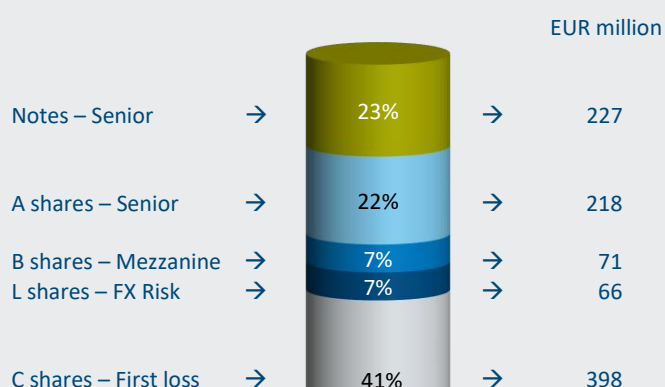
Southeast Europe Region (SEE)		No of PLIs
Albania	> 0%	2
Bosnia and Herzegovina	10%	12
Kosovo	3%	5
Montenegro	5%	3
North Macedonia	5%	3
Romania	16%	8
Serbia	13%	4
Turkey	14%	8

European Neighbourhood Region (ENR)		No of PLIs
Armenia	9%	5
Azerbaijan	> 0%	1
Belarus	1%	2
Georgia	15%	5
Moldova	> 0%	1
Ukraine	7%	5
Regional	2%	2

TOTAL PORTFOLIO COMMITTED EUR 890.0 million

#### MAIN FUNDING FEATURES

#### SUBSCRIPTIONS (NAV)



SUBSCRIBED EUR 980.0 million

Open Commitments EUR 100.1 million

# Q1 2021

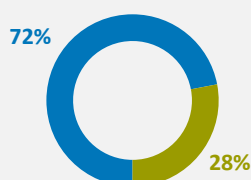
## INVESTMENT PORTFOLIO & FUNDING QUARTERLY FACT SHEET

### MAIN FEATURES OF INVESTMENT PORTFOLIO COMMITTED

Based on portfolio data as at 31 March 2021

#### INVESTMENT PORTFOLIO BY PRODUCT

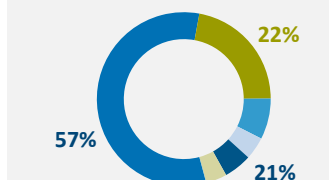
(based on amount committed)



■ Micro and small enterprises  
■ Housing

#### INVESTMENT PORTFOLIO BY CURRENCY

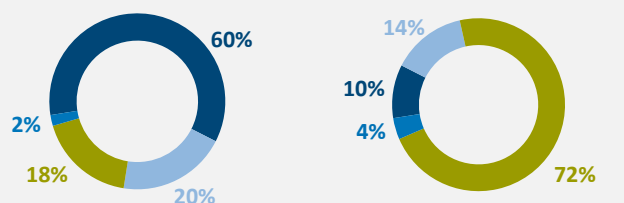
(based on amount committed)



■ EUR – 57.2% ■ GEL – 4.2% ■ AZN – >0%  
■ USD – 21.9% ■ UAH – 5.2%  
■ RON – 7.6% ■ AMD – 3.9%

#### INVESTMENT PORTFOLIO BY ORIGINAL MATURITY

(based on amount committed)

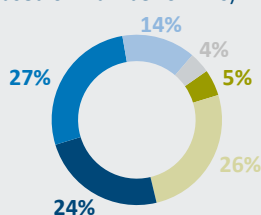


**MSE**  
■ up to 5 years ■ over 5 up to 7 years ■ over 7 up to 10 years ■ over 10 years

**Housing loans**  
■ up to 5 years ■ over 5 up to 7 years ■ over 7 up to 10 years ■ over 10 years

### INVESTMENT PORTFOLIO COMMITTED BY TYPE OF PLI

(based on number of PLIs)



#### Commercial banks (70%)

- 16 Large banks (45%)
- 18 Small and medium banks (25%)

#### Microfinance institutions (13%)

- 3 Microfinance banks (3%)
- 17 Microcredit organisations (10%)

#### Non-bank financial institutions (NBFI) (17%)

- 9 Leasing-companies (12%)
- 3 Other NBFI (5%)

#### Lead Investor and Initiator

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