

Q2 2021

INVESTMENT PORTFOLIO & FUNDING

QUARTERLY FACT SHEET



MAIN FEATURES INVESTMENT PORTFOLIO

Based on portfolio data as at 30 June 2021

IN A NUTSHELL

Number of active partner lending institutions (PLIs)

64

Number of target countries

14

Investment portfolio committed

EUR 866.2 million

Investments approved since inception

EUR 3.5 billion

INVESTMENT PORTFOLIO COMMITTED

(based on committed portfolio)

Southeast Europe Region (SEE) No of PLIs

Albania	> 0%	1
Bosnia and Herzegovina	10%	12
Kosovo	3%	5
Montenegro	5%	3
North Macedonia	5%	3
Romania	15%	8
Serbia	12%	3
Turkey	13%	7

European Neighbourhood Region (ENR) No of PLIs

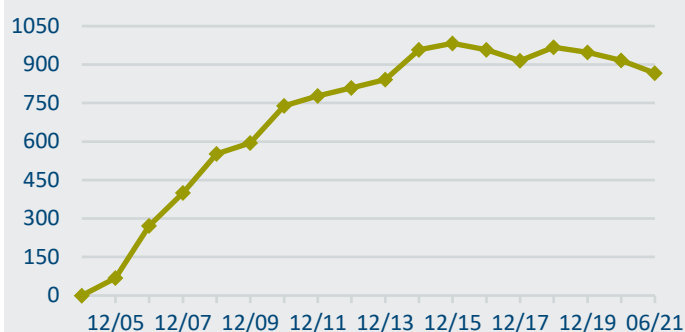
Armenia	9%	5
Azerbaijan	> 0%	1
Belarus	1%	2
Georgia	15%	6
Moldova	> 0%	1
Ukraine	10%	5
Regional	2%	2

TOTAL PORTFOLIO COMMITTED

EUR 865.5 million

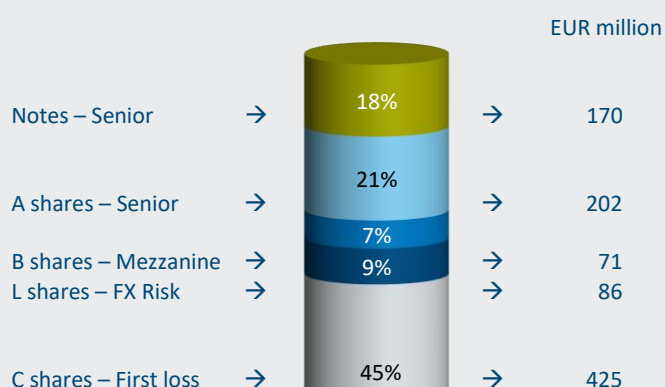
INVESTMENT PORTFOLIO COMMITTED

(EUR million)



MAIN FUNDING FEATURES

SUBSCRIPTIONS (NAV)*



SUBSCRIBED

EUR 953.8 million

Open Commitments

EUR 60.0 million

* Based on NAV figures Q2|2021

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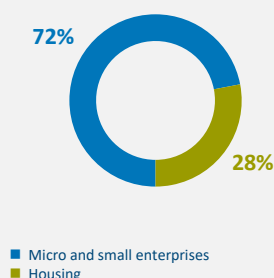
INVESTMENT PORTFOLIO & FUNDING QUARTERLY FACT SHEET

MAIN FEATURES OF INVESTMENT PORTFOLIO COMMITTED

Based on portfolio data as at 30 June 2021

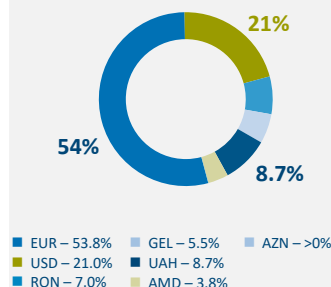
INVESTMENT PORTFOLIO BY PRODUCT

(based on amount committed)



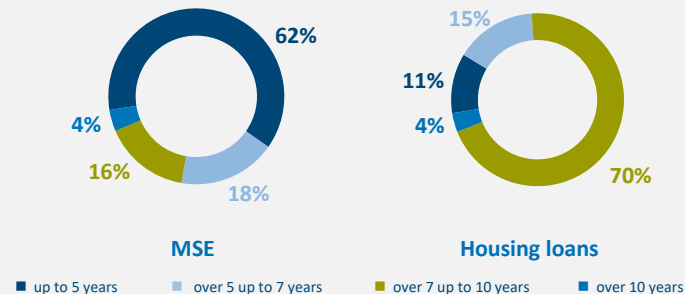
INVESTMENT PORTFOLIO BY CURRENCY

(based on amount committed)



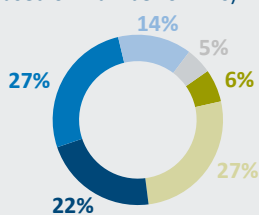
INVESTMENT PORTFOLIO BY ORIGINAL MATURITY

(based on amount committed)



INVESTMENT PORTFOLIO COMMITTED BY TYPE OF PLI

(based on number of PLIs)



Commercial banks (70%)

- 14 Large banks (43%)
- 17 Small and medium banks (27%)

Microfinance institutions (13%)

- 4 Microfinance banks (4%)
- 17 Microcredit organisations (9%)

Non-bank financial institutions (NBFI) (17%)

- 9 Leasing-companies (12%)
- 3 Other NBFI (5%)

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*This designation is without prejudice to positions on status and is in line with UNSCR 1244/1999 and the ICJ Opinion on the Kosovo declaration of independence.

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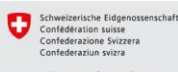
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