

# Q4 2020

## INVESTMENT PORTFOLIO & FUNDING

### QUARTERLY FACT SHEET



#### MAIN FEATURES INVESTMENT PORTFOLIO

Based on portfolio data as at 31 December 2020

#### IN A NUTSHELL

Number of active partner lending institutions (PLIs)

**67**

Number of target countries

**14**

Investment portfolio committed

**EUR 917.2 million**

Investments approved since inception

**EUR 3.4 billion**

#### INVESTMENT PORTFOLIO COMMITTED

(based on committed portfolio)

##### Southeast Europe Region (SEE) No of PLIs

Albania	> 0%	2
Bosnia and Herzegovina	11%	13
Kosovo	3%	5
Montenegro	5%	3
North Macedonia	5%	3
Romania	17%	8
Serbia	13%	4
Turkey	13%	8

##### European Neighbourhood Region (ENR) No of PLIs

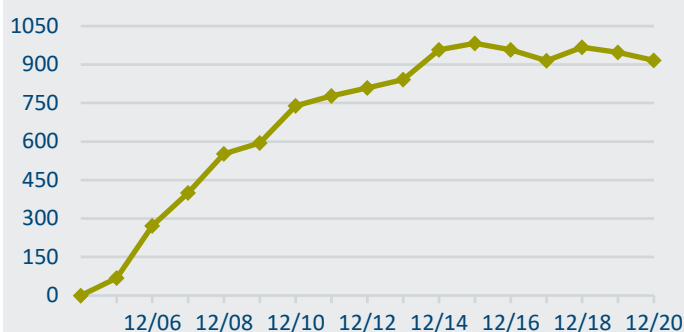
Armenia	9%	5
Azerbaijan	> 0%	1
Belarus	1%	2
Georgia	14%	5
Moldova	> 0%	1
Ukraine	7%	5
Regional	2%	2

TOTAL PORTFOLIO COMMITTED

EUR 917.2 million

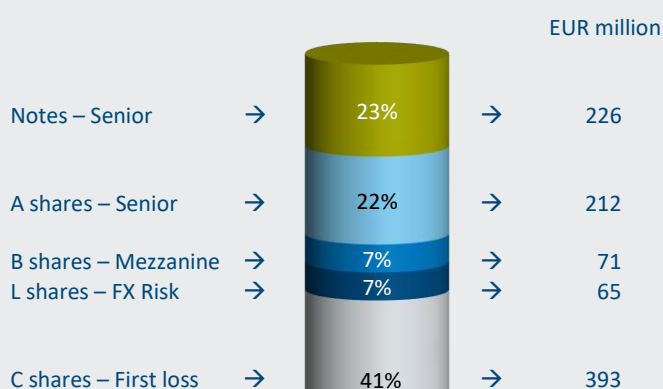
#### INVESTMENT PORTFOLIO COMMITTED

(EUR million)



#### MAIN FUNDING FEATURES

##### SUBSCRIPTIONS (NAV)



SUBSCRIBED

EUR 967 million

Open Commitments

EUR 60 million

# Q4 2020

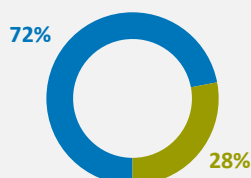
## INVESTMENT PORTFOLIO & FUNDING QUARTERLY FACT SHEET

### MAIN FEATURES OF INVESTMENT PORTFOLIO COMMITTED

Based on portfolio data as at 31 December 2020

#### INVESTMENT PORTFOLIO BY PRODUCT

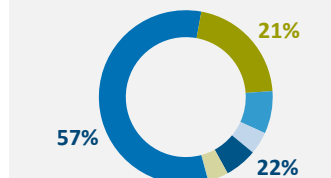
(based on amount committed)



■ Micro and small enterprises  
■ Housing

#### INVESTMENT PORTFOLIO BY CURRENCY

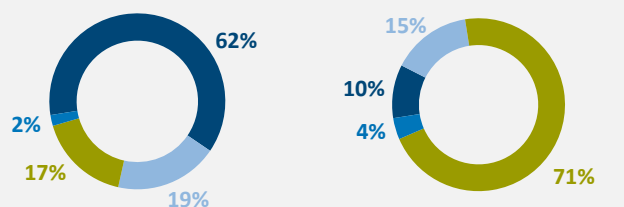
(based on amount committed)



■ EUR – 57.2% ■ USD – 20.8% ■ RON – 7.9% ■ GEL – 4.2% ■ UAH – 6.0% ■ AZN – >0% ■ AMD – 3.8%

#### INVESTMENT PORTFOLIO BY ORIGINAL MATURITY

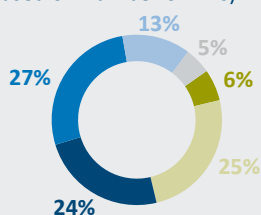
(based on amount committed)



■ up to 5 years ■ over 5 up to 7 years ■ over 7 up to 10 years ■ over 10 years

### INVESTMENT PORTFOLIO COMMITTED BY TYPE OF PLI

(based on number of PLIs)



#### Commercial banks (65%)

- 16 Large banks (43%)
- 18 Small and medium banks (22%)

#### Microfinance institutions (17%)

- 4 Microfinance banks (6%)
- 17 Microcredit organisations (11%)

#### Non-bank financial institutions (NBFI) (18%)

- 9 Leasing-companies (12%)
- 3 Other NBFI (6%)

#### Lead Investor and Initiator

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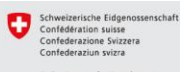
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