

30/09/2023



# INVESTMENT PORTFOLIO & FUNDING

## QUARTERLY FACT SHEET



### MAIN FEATURES INVESTMENT PORTFOLIO

Based on portfolio data as at 30 September 2023

#### IN A NUTSHELL

Number of active partner lending institutions (PLIs)

**74**

Number of target countries

**15**

Investment portfolio committed

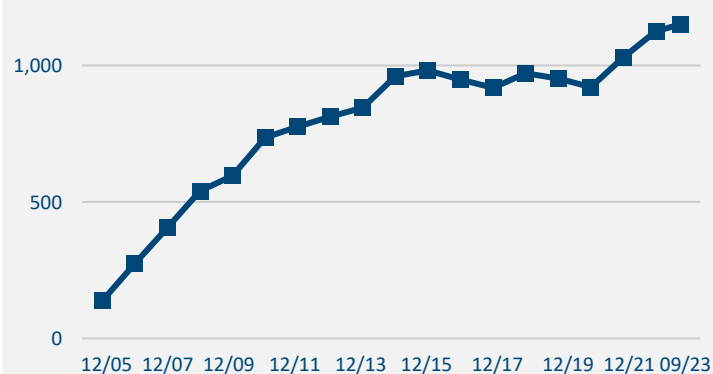
**EUR 1,146.7 million**

Investments approved since inception

**EUR 4.5 billion**

#### INVESTMENT PORTFOLIO COMMITTED

(EUR million)



#### INVESTMENT PORTFOLIO COMMITTED

(based on committed portfolio)

##### Southeast Europe Region (SEE)

Country	% of Portfolio	No. of PLIs
Romania	15.7 %	9
Serbia	11.1 %	5
Bosnia and Herzegovina	9.3 %	10
Türkiye	8.8 %	7
Kosovo	3.6 %	4
North Macedonia	3.1 %	4
Montenegro	3.0 %	3
Bulgaria	2.6 %	1
Croatia	2.6 %	1
Albania	0.1 %	1

##### European Neighbourhood Region (ENR)

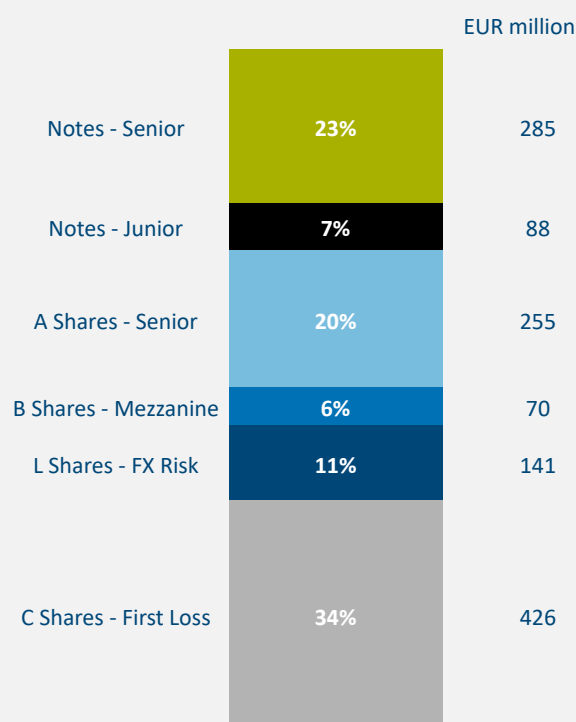
Country	% of Portfolio	No. of PLIs
Georgia	14.1 %	9
Armenia	7.2 %	4
Ukraine	5.4 %	7
Moldova	4.0 %	4
Azerbaijan	1.6 %	2

TOTAL PORTFOLIO COMMITTED

EUR 1,146.7 million

#### MAIN FUNDING FEATURES

##### SUBSCRIPTIONS (NAV)\*



SUBSCRIBED

EUR 1,265.6 million

Open Commitments

-

\*Based on NAV figures Q3|2023

30/09/2023



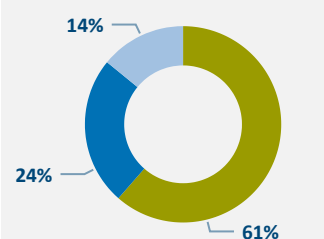
# INVESTMENT PORTFOLIO & FUNDING QUARTERLY FACT SHEET

## FEATURES OF INVESTMENT PORTFOLIO COMMITTED

Based on portfolio data as at 30 September 2023

### INVESTMENT PORTFOLIO BY PRODUCT

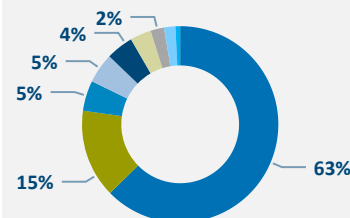
(based on amount committed)



- Micro and small enterprises
- Rural MSE
- Housing

### INVESTMENT PORTFOLIO BY CURRENCY

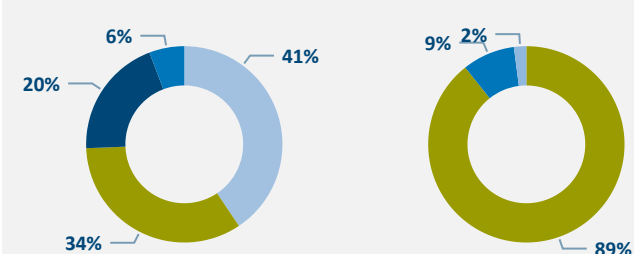
(based on amount committed)



- EUR 62.7%
- USD 14.6%
- UAH 5.0%
- GEL 4.9%
- RON 4.5%
- RSD 3.5%
- MDL 2.2%
- AMD 1.9%

### INVESTMENT PORTFOLIO BY ORIGINAL MATURITY

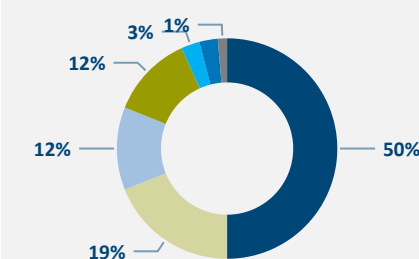
(based on amount committed)



- up to 3 years
- over 3 up to 5 years
- over 5 up to 10 years
- over 10 years

## INVESTMENT PORTFOLIO COMMITTED BY TYPE OF PLI

(based on number of PLIs)



#### Banks (64%)

- 37 Banks (64%)

#### Microfinance institutions (19%)

- 14 Microfinance institutions (7%)
- 9 MSME banks (11%)

#### Non-bank financial institutions (NBFI) (18%)

- 9 Leasing-companies (8%)
- 2 Holding companies or Group of FIs (5%)
- 2 Agri-finance companies (4%)
- 1 Funds & platforms (1%)

### Lead Investor and Initiator

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\*This designation is without prejudice to positions on status and is in line with UNSCR 1244/1999 and the ICJ Opinion on the Kosovo declaration of independence.

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