

31/03/2024



INVESTMENT PORTFOLIO & FUNDING

QUARTERLY FACT SHEET



MAIN FEATURES INVESTMENT PORTFOLIO

IN A NUTSHELL

Number of active partner lending institutions (PLIs)

80

Number of target countries

15

Investment portfolio committed

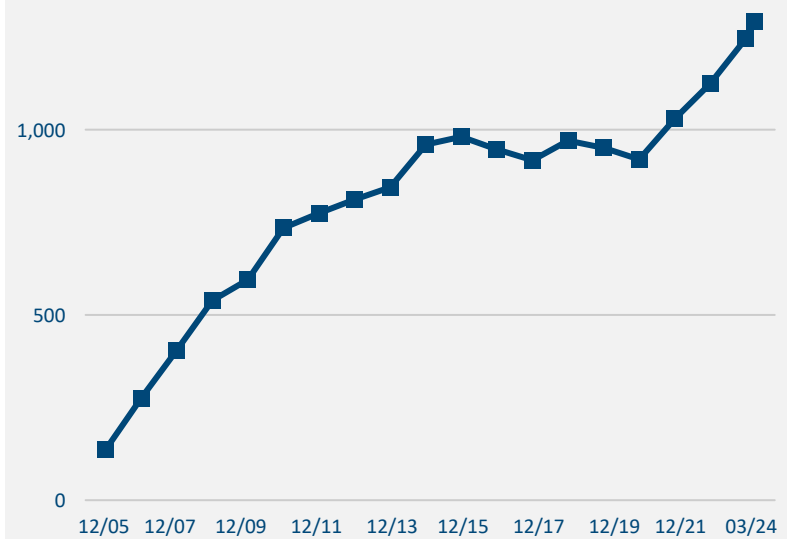
EUR 1,289.8 million

Investments approved since inception

EUR 4.6 billion

INVESTMENT PORTFOLIO COMMITTED

(EUR million)



INVESTMENT PORTFOLIO COMMITTED

(based on committed portfolio)

Southeast Europe Region (SEE) No. of PLIs

Country	Percentage	No. of PLIs
Romania	14.5%	9
Türkiye	13.5%	9
Bosnia and Herzegovina	11.4%	12
Serbia	8.9%	5
Bulgaria	4.3%	2
Kosovo	3.4%	4
North Macedonia	3.0%	4
Montenegro	2.4%	3
Croatia	2.3%	1
Albania	0.1%	1

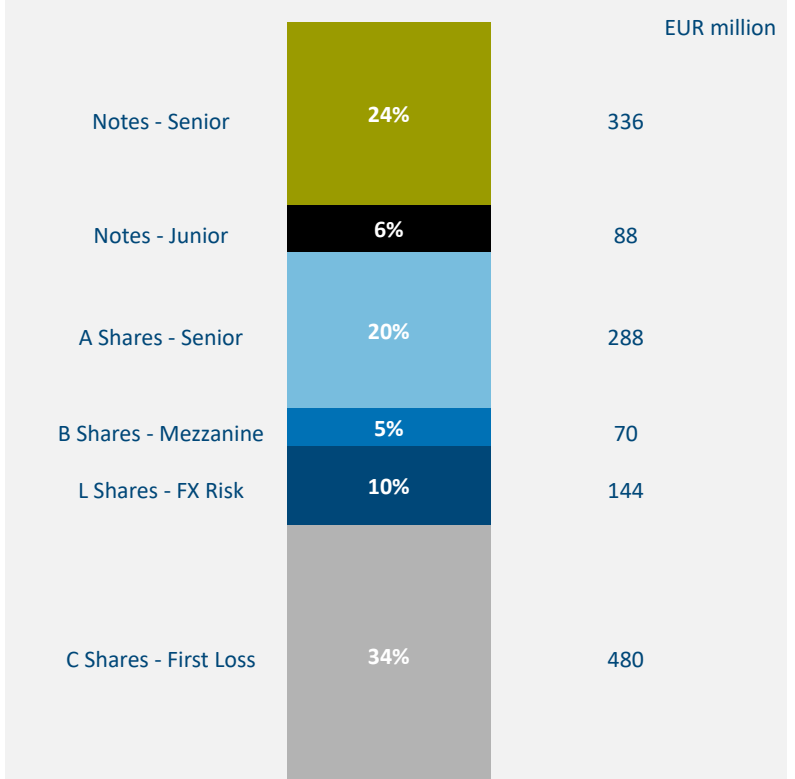
European Neighbourhood Region (ENR) No. of PLIs

Country	Percentage	No. of PLIs
Georgia	14.1%	10
Armenia	5.6%	4
Ukraine	3.6%	7
Moldova	3.6%	4
Azerbaijan	1.1%	2

TOTAL PORTFOLIO COMMITTED EUR 1,289.8 million

MAIN FUNDING FEATURES

SUBSCRIPTIONS (NAV)*



SUBSCRIBED EUR 1,404.6 million

Open Commitments EUR 32.0 million

*Based on NAV figures Q1|2024

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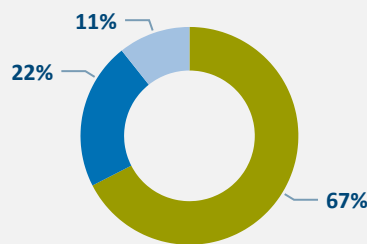
INVESTMENT PORTFOLIO & FUNDING QUARTERLY FACT SHEET

FEATURES OF INVESTMENT PORTFOLIO COMMITTED

Based on portfolio data as at 31 March 2024

INVESTMENT PORTFOLIO BY PRODUCT

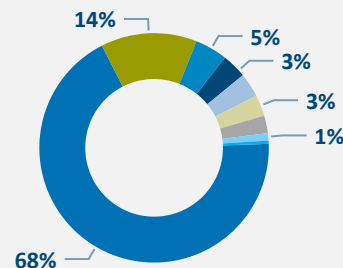
(based on amount committed)



- Micro and small enterprises
- Rural MSE
- Housing

INVESTMENT PORTFOLIO BY CURRENCY

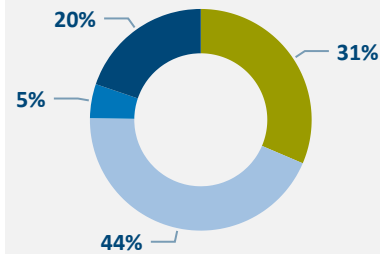
(based on amount committed)



- EUR 68.0%
- USD 13.5%
- GEL 4.6%
- UAH 3.4%
- RON 3.5%
- RSD 3.0%
- MDL 2.5%
- AMD 1.0%

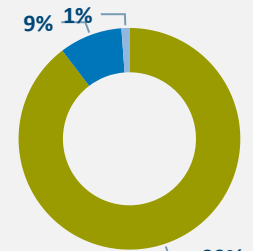
INVESTMENT PORTFOLIO BY ORIGINAL MATURITY

(based on amount committed)



MSE

- up to 3 years
- over 3 up to 5 years

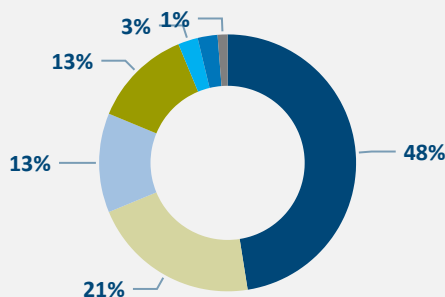


Housing loans

- over 5 up to 10 years
- over 10 years

INVESTMENT PORTFOLIO COMMITTED BY TYPE OF PLI

(based on number of PLIs)



Banks (62%)

- 38 Banks (62%)

Microfinance institutions (21%)

- 17 Microfinance institutions (10%)
- 10 MSME banks (11%)

Non-bank financial institutions (NBFI) (17%)

- 10 Leasing-companies (8%)
- 2 Holding companies or Group of FIs (5%)
- 2 Agri-finance companies (3%)
- 1 Funds & platforms (1%)

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