

31/12/2022

Romania

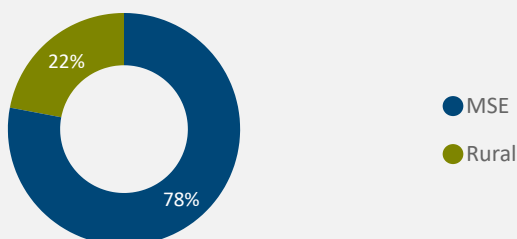
INVESTMENT PORTFOLIO

Number (Nr.) of active partner lending institutions (PLI)
10

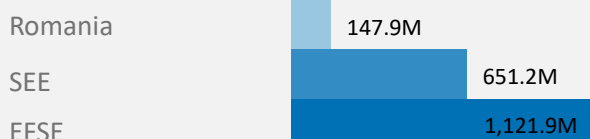
Committed investment portfolio (EUR)
EUR 147.9M

Avg. investment committed per PLI (EUR)
EUR 14.8M

Portfolio committed by product



Overview EFSE Portfolio (EUR)



SEE = Southeast Europe (Albania, Bosnia and Herzegovina, Bulgaria, Croatia, North Macedonia, Kosovo*, Montenegro, Romania, Serbia, Turkey)
ENR = European Neighborhood Region (Armenia, Azerbaijan, Belarus, Georgia, Moldova, Ukraine)
* This designation is without prejudice to positions on status and is in line with UNSCR 1244/1999 and the ICJ Opinion on the Kosovo declaration of independence.

DEVELOPMENT FACILITY

Number of projects since inception

Country 86
Total Fund 611
Share of Country 14 %

Volume of projects since inception

Country (EUR) 2.8M
Total Fund (EUR) 41.9M
Share of Country 7 %

CURRENT PLIs (INVESTMENT PORTFOLIO)

Institution type	PLI	Initial investment (EUR)
Bank	Alpha Bank	29.9M
Bank	Banca Transilvania	45.0M
Bank	LIBRA INTERNET BANK SA	20.0M
Bank	Patria Bank SA	7.0M
Leasing Company	BT Leasing RO	20.0M
Leasing Company	Garanti Leasing RO	32.0M
Microfinance Institution	BT Microfinantare	17.0M
Microfinance Institution	Patria Credit IFN	9.4M
Microfinance Institution	Vitas Romania	5.0M
Non Bank Financial Institution	AGRICOVER CREDIT IFN	34.7M

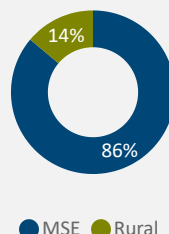
DEVELOPMENT PERFORMANCE

Nr. of borrowers 15,528
Sub-loan portfolio outstanding EUR 244.9M

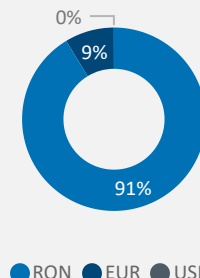
Avg. outstanding MSE/Rural EUR 15,772
Avg. outstanding Housing -

Nr. of borrowers since inception 91,614
Sub-loans since inception EUR 1,266.7M

Outstanding sub-loan by product



by currency



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