

Q1 2018

INVESTMENT PORTFOLIO & FUNDING QUARTERLY FACT SHEET



MAIN FEATURES INVESTMENT PORTFOLIO

Based on portfolio data as at 31 March 2018

IN A NUTSHELL

Number of active partner lending institutions (PLIs)

64

Number of target countries

14

Investment portfolio outstanding

EUR 883.2 million

Investments approved since inception

EUR 2.6 billion

INVESTMENT PORTFOLIO

(based on outstanding portfolio)

Southeast Europe Region (SEE)

		No of PLIs
Albania	1%	2
Bosnia and Herzegovina	10%	13
FYR Macedonia	6%	4
Kosovo	1%	4
Montenegro	2%	3
Romania	6%	4
Serbia	15%	6
Turkey	24%	9

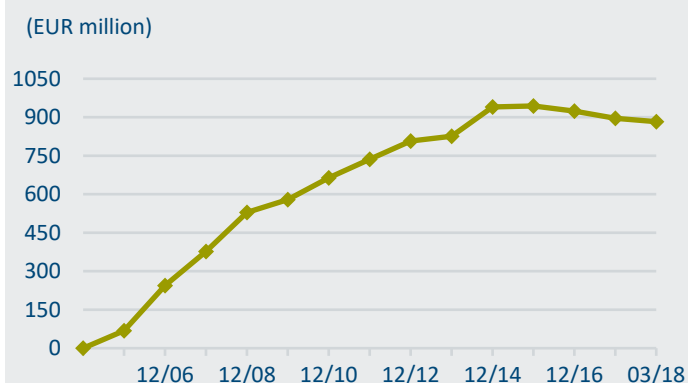
European Neighbourhood Region (ENR)

		No of PLIs
Armenia	6%	6
Azerbaijan	> 0%	1
Belarus	1%	1
Georgia	17%	4
Moldova	1%	2
Ukraine	4%	3
Regional	6%	2

TOTAL PORTFOLIO

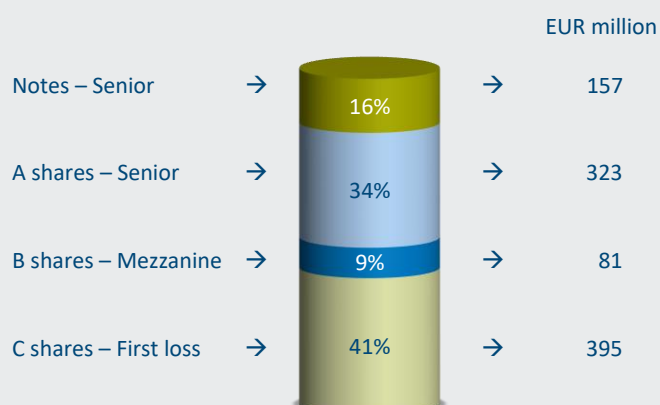
EUR 883.2 million

INVESTMENT PORTFOLIO OUTSTANDING



MAIN FUNDING FEATURES

COMMITMENTS FROM INVESTORS



TOTAL COMMITMENTS

EUR 956 million

SUBSCRIBED

EUR 934 million

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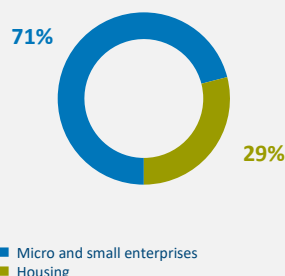
INVESTMENT PORTFOLIO & FUNDING QUARTERLY FACT SHEET

MAIN FEATURES OF INVESTMENT PORTFOLIO

Based on portfolio data as at 31 March 2018

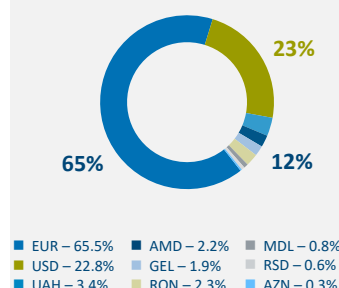
INVESTMENT PORTFOLIO BY PRODUCT

(based on amount outstanding)



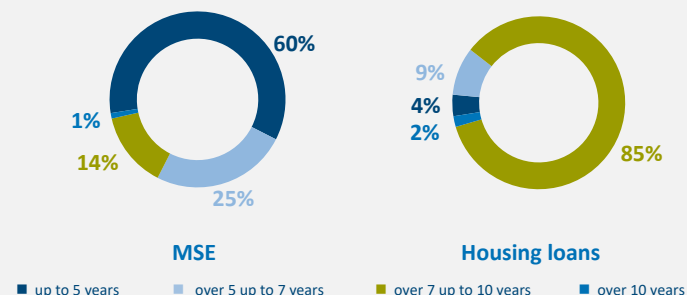
INVESTMENT PORTFOLIO BY CURRENCY

(based on amount outstanding)



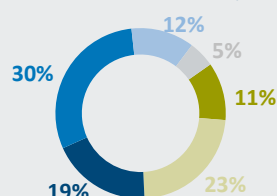
INVESTMENT PORTFOLIO BY ORIGINAL MATURITY

(based on amount outstanding)



INVESTMENT PORTFOLIO BY TYPE OF PLI

(based on number of PLIs)



Commercial banks (49%)

- 12 Large banks (19%)
- 19 Small and medium banks (30%)

Microfinance institutions (34%)

- 7 Microfinance banks (11%)
- 15 Microcredit organisations (23%)

Non-bank financial institutions (NBFI) (17%)

- 8 Leasing-companies (12%)
- 3 Other NBFI (5%)

Lead Investor and Initiator

KfW

Mr. Christoph Tiskens
Palmengartenstr. 5 – 9
D - 60325 Frankfurt a. M.
E-mail christoph.tiskens@kfw.de
Tel. + 49 69 7431 4260

Advisor

Finance in Motion GmbH

Ms. Sylvia Wisniewski
Carl-von-Noorden-Platz 5
D-60596 Frankfurt a. M.
E-mail s.wisniewski@finance-in-motion.com
Phone + 49 69 271 035 150

Manager

Hauck & Aufhäuser Fund Services S.A.

Mr. Thomas Albert
1c, rue Gabriel Lippmann
L-5356 Munsbach | Luxembourg
E-mail thomas.albert@hauck-aufhaeuser.com
Phone + 352 221 522 450

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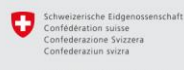
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