

Q2 2018

INVESTMENT PORTFOLIO & FUNDING

QUARTERLY FACT SHEET



MAIN FEATURES INVESTMENT PORTFOLIO

Based on portfolio data as at 30 June 2018

IN A NUTSHELL

Number of active partner lending institutions (PLIs)

65

Number of target countries

14

Investment portfolio outstanding

EUR 909.5 million

Investments approved since inception

EUR 2.8 billion

INVESTMENT PORTFOLIO

(based on outstanding portfolio)

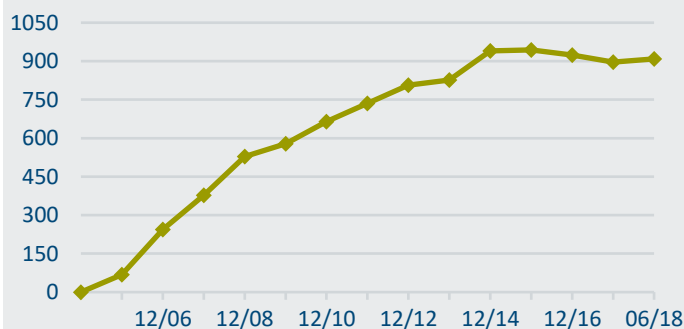
Southeast Europe Region (SEE)	No of PLIs
Albania	2
Bosnia and Herzegovina	14
FYR Macedonia	3
Kosovo	4
Montenegro	3
Romania	5
Serbia	6
Turkey	9

European Neighbourhood Region (ENR)	No of PLIs
Armenia	6
Azerbaijan	1
Belarus	1
Georgia	4
Moldova	2
Ukraine	3
Regional	2

TOTAL PORTFOLIO EUR 909.5 million

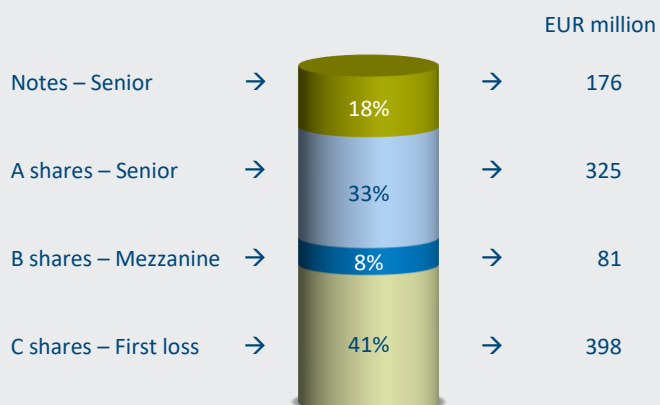
INVESTMENT PORTFOLIO OUTSTANDING

(EUR million)



MAIN FUNDING FEATURES

COMMITMENTS FROM INVESTORS



TOTAL COMMITMENTS EUR 980 million

SUBSCRIBED EUR 965 million

Q2 2018

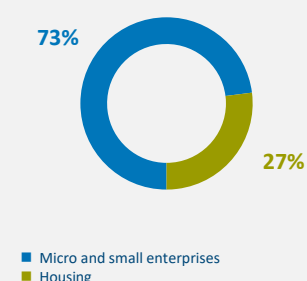
INVESTMENT PORTFOLIO & FUNDING QUARTERLY FACT SHEET

MAIN FEATURES OF INVESTMENT PORTFOLIO

Based on portfolio data as at 30 June 2018

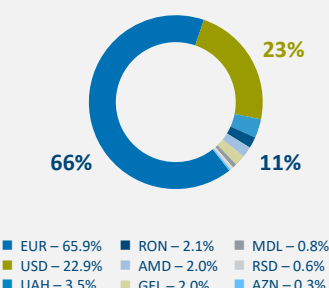
INVESTMENT PORTFOLIO BY PRODUCT

(based on amount outstanding)



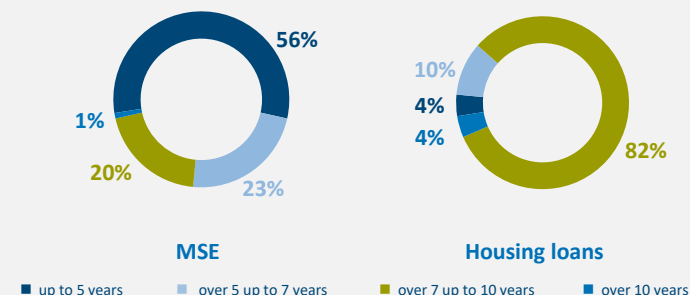
INVESTMENT PORTFOLIO BY CURRENCY

(based on amount outstanding)



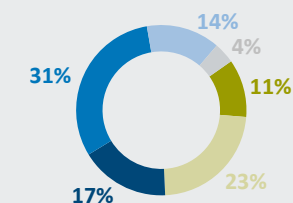
INVESTMENT PORTFOLIO BY ORIGINAL MATURITY

(based on amount outstanding)



INVESTMENT PORTFOLIO BY TYPE OF PLI

(based on number of PLIs)



Commercial banks (48%)

- 11 Large banks (17%)
- 20 Small and medium banks (31%)

Microfinance institutions (34%)

- 7 Microfinance banks (11%)
- 15 Microcredit organisations (23%)

Non-bank financial institutions (NBFI) (18%)

- 9 Leasing-companies (14%)
- 3 Other NBFI (4%)

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